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U.S. BANKRUPTCY COURT
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JEANNE A. HAUGHTON
BY 
DEPUTY CLERK

*Proposed Counsel to the Debtors and
Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

FRANK THEATRES BAYONNE/SOUTH
COVE, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 18-34808 (SLM)

Jointly Administered

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES
AND THE MEETING OF CREDITORS**

On December 19, 2018, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors, their respective addresses, and case numbers are as follows:

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Frank Theatres Bayonne/South Cove, LLC (3162); Frank Entertainment Group, LLC (3966); Frank Management LLC (0186); Frank Theatres, LLC (5542); Frank All Star Theatres, LLC (0420); Frank Theatres Blacksburg LLC (2964); Frank Theatres Delray, LLC (7655); Frank Theatres Kingsport LLC (5083); Frank Theatres Montgomeryville, LLC (0692); Frank Theatres Parkside Town Commons LLC (9724); Frank Theatres Rio, LLC (1591); Frank Theatres Towne, LLC (1528); Frank Theatres York, LLC (7779); Frank Theatres Mt. Airy, LLC (7429); Frank Theatres Southern Pines, LLC (2508); Frank Theatres Sanford, LLC (7475); Frank Theatres Shallotte, LLC (7548); Revolutions at City Place LLC (6048); Revolutions of Saucon Valley LLC (1135); Frank Entertainment Rock Hill LLC (0753); Frank Entertainment PSL, LLC (7033); Frank Hospitality Saucon Valley LLC (8570); Frank Hospitality York LLC (6617); and Galleria Cinema, LLC (2529).

<u>DEBTOR</u>	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>TAXPAYER ID NO.</u>
Frank Theatres Bayonne/South Cove, LLC	191 Lefante Way Bayonne, NJ 07002	18-34808	26-1383162
Frank Entertainment Group, LLC	3801 PGA Blvd. Suite 600 Palm Beach Gardens, FL 33410	18-34812	46-5153966
Frank Management LLC	3801 PGA Blvd. Suite 600 Palm Beach Gardens, FL 33410	18-34818	20-5060186
Frank Theatres, LLC	3801 PGA Blvd. Suite 600 Palm Beach Gardens, FL 33410	18-34820	46-5153966
Frank All Star Theatres, LLC	3801 PGA Blvd. Suite 600 Palm Beach Gardens, FL 33410	18-34822	20-5060420
Frank Theatres Blacksburg LLC	1614 South Main St. Blacksburg, VA 24060	18-34823	38-3932964
Frank Theatres Delray, LLC	14775 Lyons Road Delray Beach, FL 33446	18-34824	26-1777655
Frank Theatres Kingsport LLC	3801 PGA Blvd. Suite 600 Palm Beach Gardens, FL 33410	18-34825	38-3895083
Frank Theatres Montgomeryville, LLC	750 Montgomery Glen Drive Lansdale, PA 19446	18-34826	26-1780692
Frank Theatres Parkside Town Commons LLC	1140 Parkside Main St. Cary, NC 27519	18-34828	26-2139724
Frank Theatres Rio, LLC	3801 Route 9 South Suite 1 Rio Grande, NJ 08242	18-34816	26-1381591
Frank Theatres Towne, LLC	3801 PGA Blvd. Suite 600 Palm Beach Gardens, FL 33410	18-34830	26-1381528
Frank Theatres York, LLC	2067 Springwood Road York, PA 17403	18-34832	26-1777779

<u>DEBTOR</u>	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>TAXPAYER ID NO.</u>
Frank Theatres Mt. Airy, LLC	605 Bluemont Road Mt. Airy, NC 27030	18-34833	26-1767429
Frank Theatres Southern Pines, LLC	104 Brucewood Road Southern Pines, NC 28387	18-34837	26-1202508
Frank Theatres Sanford, LLC	1351 Douglas Drive Sanford, NC 27330	18-34839	26-1767475
Frank Theatres Shallotte, LLC	5200 Bridger Road Shallotte, NC 28470	18-34840	26-1767548
Revolutions at City Place LLC	477 S. Rosemary Ave. West Palm Beach, FL 33401	18-34841	36-4716048
Revolutions of Saucon Valley LLC	3717 Route 378 Bethlehem, PA 18015	18-34844	38-3881135
Frank Entertainment Rock Hill LLC	2225 Dave Lyle Blvd Rock Hill, SC 29730	18-34845	38-3880753
Frank Entertainment PSL, LLC	3801 PGA Blvd. Suite 600 Palm Beach Gardens, FL 33410	18-34846	61-1737033
Frank Hospitality Saucon Valley LLC	3717 Route 378 Bethlehem, PA 18015	18-34844	80-0848570
Frank Hospitality York LLC	2067 Springwood Road York, PA 17403	18-34848	26-4226617
Galleria Cinema, LLC	2111 Tamiami Trail Venice, FL 34293	18-34849	20-4402529

MEETING OF CREDITORS. Pursuant to section 341 of the Bankruptcy Code, a meeting of creditors has been scheduled for **Wednesday, January 30, 2019 at 10:00 a.m. (ET)** at the following address:

Office of the United States Trustee
One Newark Center
1085 Raymond Boulevard
Suite 1401
Newark, NJ 07102

DEADLINE TO FILE A PROOF OF CLAIM. Subject to court approval,² the deadline for all claimants (including but not limited to those asserting claims of setoff or recoupment and claims arising under section 503(b)(9) of the Bankruptcy Code), other than governmental entities, to file proofs of claim shall be **February 4, 2019, at 5:00 p.m. (ET)**; the deadline for governmental entities to file proofs of claim shall be **June 17, 2019 at 5:00 p.m. (ET)**.

COUNSEL FOR THE DEBTORS.

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COMMENCEMENT OF CASES. A petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this Court by each of the Debtors listed above. You will not receive notice of all documents filed in the Debtors' bankruptcy cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court once filed. In addition, such documents may be available at <https://cases.primeclerk.com/frankentertainment/>.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors, including an automatic stay prohibiting creditors from taking certain action. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice.

CLAIMS. Additional details regarding the deadlines to file proofs of claim, procedures for filing proofs of claim, and the proof of claim forms are provided in the Bar Date Motion referenced in footnote 2 below.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

² The Debtors have filed a motion for entry of an order establishing the deadlines for filing proofs of claim and granting related relief (the "Bar Date Motion") [Docket No. 87], which can be accessed via the online docket managed by Prime Clerk LLC, available at: <https://cases.primeclerk.com/frankentertainment/Home-DocketInfo>. The Bar Date Motion is scheduled to be considered for approval by the Bankruptcy Court on January 22, 2019, at 11:00 a.m. (ET). The deadline to file objections to the Bar Date Motion (if any) is January 15, 2019, at 4:00 p.m. (ET).